



Hilcorp Alaska Workforce

Year End 2012

255 Employees 96% Alaska Residents

Year End 2013

316 Employees 97% Alaska Residents

Year End 2014

505 Employees 88% Alaska Residents

Year End 2015

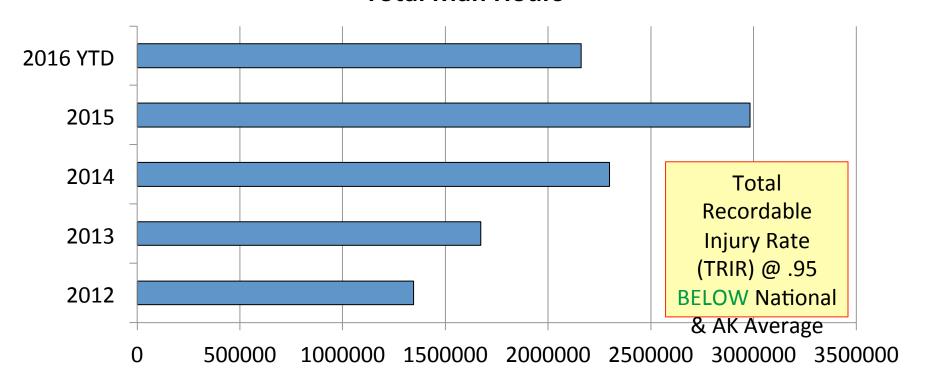
515 Employees 89% Alaska Residents





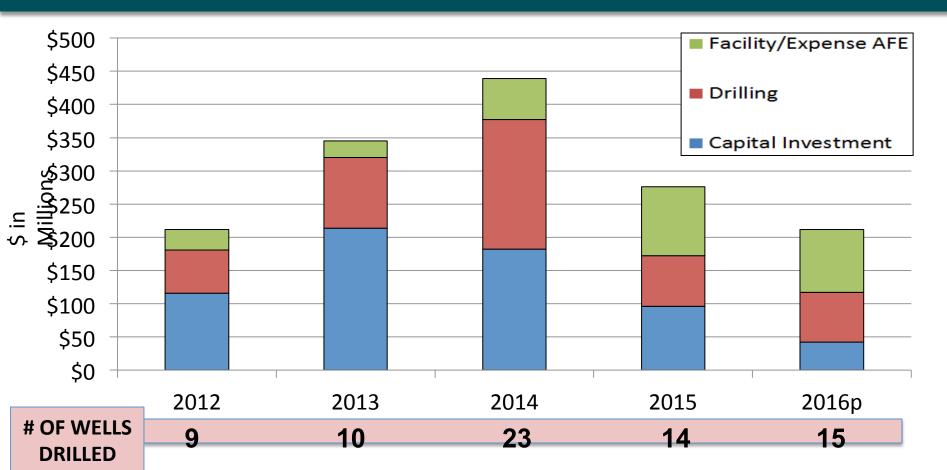
Strong Safety Performance

Total Man Hours



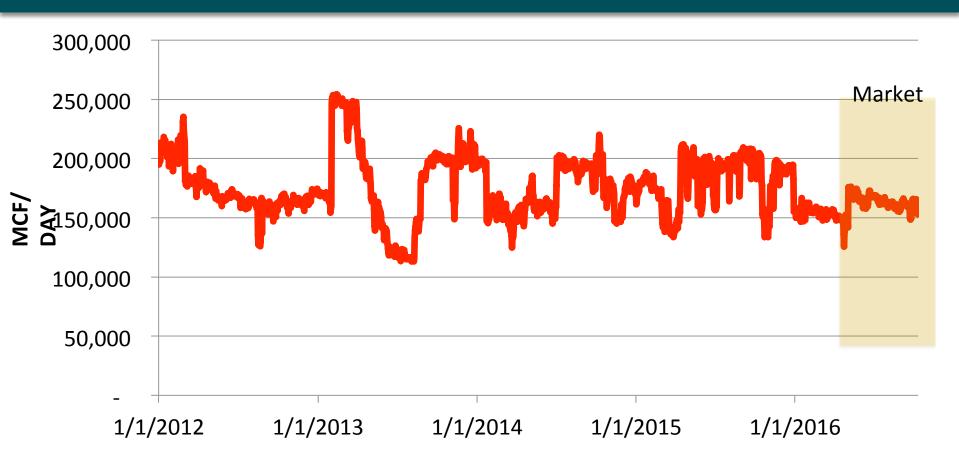


Alaska Investments



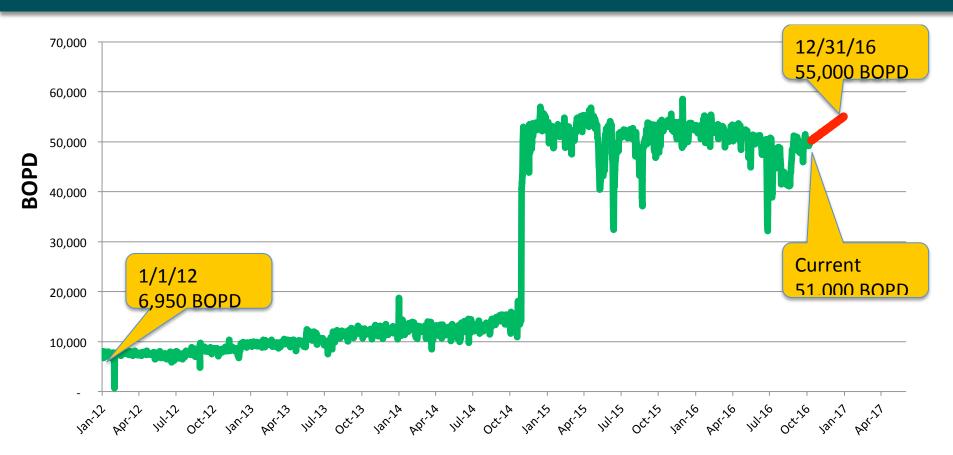


Gas Production





Oil Production





Cook Inlet - Offshore

MacArthur River Field Redevelopment Program

Currently drilling a 5 well program spanning into 2017
Potential for follow up

Granite Point Field

Launching 5 Year drilling program in early 2017

Middle Ground Shoal Field

Shot 3D seismic in 2015
Development drilling opportunities
Baker and Dillon reactivation?



King Salmon Platform – Kuukpik 5 Rig



Cook Inlet - Onshore

Drilling to meet Gas Demands

45 Drill Wells since 2012

Completed ~50 miles of new 2D seismic to support future exploration

Compressor Upgrade and Optimization at Kenai Gas Field

Drilling for Gas on the Kalotsa Pad – Ninilchik (Nov. 2016)

Swanson River producing ~2750 BOEPD – Gas well in Spring of 2017





North Slope





North Slope – Moose Pad





Innovation Rig





Liberty





Northstar Island Turns 15

First Production October 2001 Peak Rate 78,695 BOPD in 2004 Today ~6,800 BOPD

BIRTIDAY Cumulative Production: ~169 MMBO

